



STUDENT INFORMATION

First Name	Last Name	Middle	UD Student ID#

INSTRUCTIONS

A **Financial Aid Consortium Agreement** allows you to send federal funds (Pell grant, federal direct Subsidized/Unsubsidized Stafford loans, Parent PLUS Loans) and private student loans to another institution when you will be attending as a visiting/transient student for one term. **Before completing the Consortium Agreement, please see your Academic Advisor/Dean's office for permission to receive transfer hours.** Once you have received your approval for transfer credit, please complete **Section 1 (and Section 3 if applicable)** of the agreement, and then send this agreement to the host institution to complete **section 2 (and Section 3 if applicable)**. (Note: Section 3 must be completed only if the host institution is not eligible to receive Title IV aid). **Email the completed agreement to fss@udayton.edu with two attachments: (1) a copy of your schedule at the host institution and (2) your Undergraduate Transfer Credit Pre-Authorization** (the approval for transfer hours from your academic advisor/Dean's office).

SECTION 1: TO BE COMPLETED BY STUDENT

University of Dayton (*home school*) and _____ (*host school*)

Consortium Term: **Fall** **Spring** **Summer**

Host Student ID Number (*if known*): _____

Statement of Authorization:

I agree to:

- Submit this form to the University of Dayton and to my Host School for completion.
- Inform the University of Dayton immediately if I choose not to enroll or otherwise cancel my participation in this program.
- Allow the University of Dayton and my Host School to share information relating to my enrollment and financial aid eligibility.
- Maintain satisfactory academic progress.

I understand that:

- No funds will be sent to my Host School until this form has been completed by me, the Host School, and the University of Dayton.
- Any balance currently owed the University of Dayton must be satisfied prior to any financial aid funds being released to my Host School.
- I am responsible for any payment due to my Host School prior to the start of classes as my funds cannot, under any circumstance, be released prior to the date my classes begin.

Student Signature: _____ Date: _____

I have attached a copy of my **schedule from the host institution.**

I have attached my **Undergraduate Transfer Credit Pre-Authorization (academic advisor/ Dean's Office approval for transfer hours).**

SECTION 2: TO BE COMPLETED BY THE HOST SCHOOL

Host School Contact: _____

Host School Title: _____

Phone: _____ Fax: _____

Email: _____

8-digit Title IV* school code: _____

Student Enrollment Dates: _____ to _____

Student Enrollment status: full time 3/4 time 1/2 time <1/2 time

Cost of Attendance for enrollment period stated above:

Tuition & Fees:	
Room/board:	
Books & Supplies:	
Travel Allowance:	
Personal Living Allowance:	
Total COA:	

Address which funds are to be sent*:

University: _____

Department: _____

Address: _____

City: _____ State: _____ Zip: _____

Attention: _____

*Make payable to: _____

****If you are not a US Dept. of Education Title IV institution, you must complete a 'Section 3: Contractual Agreement'.***

The Host School:

- Has accepted this student in a transient/visiting status in an academic program that meets the Title IV student financial aid eligibility requirements
- Agrees not to process or award any Federal Title IV aid for this student
- Agrees to notify the University of Dayton if the student withdraws from the program or decreases enrollment before its conclusion
- Agrees to notify the University of Dayton of student aid that the student receives from non-University of Dayton sources

Authorized Signature: _____ Date: _____

**Consortium Agreement Supplement
Financial Aid Award for Study Abroad/Consortium**

SECTION 3: CONTRACTUAL AGREEMENT
This section is only required for non-Title IV institutions

Please note: if the host institution is a Title IV institution, you may skip this section.

As noted in 34 CFR in Parts 668.19, 668.39 and 668.5, Student Assistance General Provisions, and Part 690, Pell Grant Program, Code of Federal Regulations, this agreement is entered into between the institutions listed below for the purpose of providing federal financial assistance to students. This agreement will apply to Title IV funds, Pell Grants, Campus Based Aid, and any other financial aid (the FSA Programs).

TO BE COMPLETED BY STUDENT

Student Name: _____

UD Student ID Number: _____ Host Student ID Number (if known): _____

TO BE COMPLETED BY THE HOST SCHOOL

Certifications by Host School: (Please check all that apply):

- Host School certifies that it has not had its eligibility to participate in the FSA Programs terminated by the United States Department of Education (the Department).
- Host School certifies that it has not voluntarily withdrawn from participation in the FSA Programs under a termination, show-cause, suspension, or similar type proceeding initiated by the institution's state licensing agency, accrediting agency, guarantor, or by the Department.

Printed Official Name: _____ **Title:** _____

Address: _____

City _____ **State** _____ **Zip** _____

Phone number: _____ **Fax:** _____

E-mail Address: _____

Authorized Signature: _____ **Date:** _____

**Consortium Agreement Supplement
Financial Aid Award for Study Abroad/Consortium**

**SECTION 4: TO BE COMPLETED BY THE HOME SCHOOL
once sections 1 & 2 (and 3, if required) have been completed**

Approved Financial Aid for:

Student's First Name: _____ Student's Last Name: _____

UD Student ID Number: _____ Host Student ID Number (if known): _____

Enrollment Dates: _____ to _____ Date funds released: _____

Award Name	Net Amount
Total Aid Eligibility:	

Under this consortium agreement, the Home School:

- Agrees to process the student's Title IV financial aid application and provide payment of Title IV funds (if eligible) as appropriate for the consortium period.
- Will make available applicable student consumer information required under Title IV.
- Certifies that the student is making satisfactory academic progress toward the completion of his or her degree, certificate, or recognized credential at the Home School.
- Will calculate returns of Title IV funds, when appropriate.
- Will maintain Title IV record keeping and reporting requirements.
- Agrees to consider this student enrolled in an eligible program of study at the Home School.
- Determines eligibility for financial aid based on the cost of attendance at the Host School.
- Will maintain all records in accordance with federal regulations.

UD Official Name: _____

Title: _____

Phone number: _____ **Email Address:** _____

Authorized Signature: _____ **Date:** _____