



Name \_\_\_\_\_ Date of birth \_\_\_/\_\_\_/\_\_\_  
 Spouse's name \_\_\_\_\_ Date of birth \_\_\_/\_\_\_/\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
 Home phone \_\_\_\_\_ Work phone \_\_\_\_\_ Cell \_\_\_\_\_  
 Email 1 \_\_\_\_\_ Email 2 \_\_\_\_\_  
 UD degree, major, year \_\_\_\_\_ Spouse's UD degree, major, year \_\_\_\_\_

**ESTATE INFORMATION**

My/our will and/or other estate planning documents, which include a provision for University of Dayton, were executed on \_\_\_/\_\_\_/\_\_\_.

**TYPE OF BEQUEST (CHECK ANY THAT APPLY)**

- \_\_\_\_\_ Specific amount
- \_\_\_\_\_ Percent of estate ( \_\_\_\_\_%)
- \_\_\_\_\_ Remainder of estate
- \_\_\_\_\_ Beneficiary of:
  - IRA or other retirement account
  - Life insurance  Living trust

**TO HELP THE UNIVERSITY OF DAYTON PLAN FOR THE FUTURE**

The approximate amount of my/our bequest, base on today's value, is \$ \_\_\_\_\_  
 Purpose/designation of gift \_\_\_\_\_

Attorney/advisor name \_\_\_\_\_ Firm name \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_ Phone \_\_\_\_\_

**RECOGNITION PREFERENCES**

\_\_\_\_\_ Please include my/our names(s), without disclosure of the amount, as Leo Meyer Society members. I/we would like my/our name(s) to be recorded as follows: \_\_\_\_\_  
 \_\_\_\_\_ I/we prefer the terms of this gift to remain anonymous.

Signature \_\_\_\_\_ Date \_\_\_\_\_  
 Spouse signature, if applicable \_\_\_\_\_ Date \_\_\_\_\_