

## **MARIE P GIFFEN**

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### **EDUCATION**

University of Dayton: Masters in Business, May 2001  
University of Dayton: Bachelor of Science, Accounting, Summa Cum Laude, May 1996  
Augsburg University, Augsburg, Germany, Summer 1995

### **CERTIFICATIONS**

Certified Public Accountant (1997)

### **EXPERIENCE**

University of Dayton

- Lecturer, August 2001 – Present

Self-Employed, CPA

- Provide tax accounting services for individual clients, March 2003 – Present

Amcast Industrial Corporation

- Senior Tax Accountant, September 1999 – July 2001
- Tax Accountant, September 1998 – September 1999

Patrick J. Burke & Company, PLL

- Staff Accountant, January 1997 – September 1998

Arthur Andersen, LLP

- Staff Tax Consultant, September 1996—December 1996

## TEACHING EXPERIENCE

### Lecturer, University of Dayton, Dayton, Ohio, August 2001 – Present

- MBA 601, Introduction to Managerial Accounting (Winter 2005 – Present).  
Responsible for all phases of the course. Designed course to provide Masters of Business Administration students with no prior accounting studies a fundamental understanding of managerial accounting and its use in economic decision-making.  
  
In response to the statement “*I would recommend this instructor,*” my student evaluation scores over the seven terms winter 2005—winter 2008 average above the department average.
- ACC 208, Introduction to Managerial Accounting (Winter 2002-Present).  
Assist with developing the course objectives, methodology and assignments. The primary objective of this course is to introduce students to the managerial accounting concepts and practices that are used by decision makers throughout the public and private sectors to develop and implement strategies to create customer value. Where appropriate, the ethical and international dimensions of business systems are integrated within the context of managerial accounting concepts and practices.  
  
In response to the statement “*I would recommend this instructor,*” my student evaluation scores winter 2002—present average above the department average.
- ACC 207, Introduction to Financial Accounting (Fall 2001-Fall 2006).  
Assist with developing the course objectives, methodology and assignments. This course provides an introduction to financial accounting concepts, procedures and terminology. This includes an introduction to the accounting framework for recording transactions and reporting information for decision making to parties external to the organization.  
  
In response to the statement “*I would recommend this instructor,*” my student evaluation scores fall 2001—fall 2006 average above the department average.
- ACC 420, Introduction to Federal Income Taxation (Fall 2001 – Winter 2003).  
Responsible for all phases of the course. Designed course to integrate the study of current federal income tax laws with the study of effective tax planning. Application of current federal income tax laws to the economic activity of individuals and businesses.  
  
In response to the statement “*I would recommend this instructor,*” my student evaluation scores over the five terms averaged above the department average.

### **CONTINUING PROFESSIONAL EDUCATION**

- Real World Connections—Using Videos in the Classroom, October 16, 2008, Online Seminar
- Insights on the SEC August 27th Open Meeting to Consider Adoption of IFRS by U.S. Public Companies and Highlights of AAA/KPMG IFRS Faculty Survey on Incorporating IFRS into the Curriculum, September 4, 2008, KPMG Faculty Forum Webcast
- What Auditors Should Know about Lean Accounting, July 10, 2008, Indianapolis, IN
- Beyond the Basics Tax Seminar, December 2007, Cincinnati, Ohio
  - Included updates on all current individual and corporate tax laws
- Professional Standards and Ethical Responsibilities for CPA's in Ohio, December 2006

### **PROFESSIONAL ACCOUNTING EXPERIENCE**

#### **Self-Employed, March 2006 – Present**

- Prepare Federal, State and Local Individual Tax Returns for several clients and assist them with tax planning and forecasting.

#### **Amcast Industrial Corporation, Dayton, Ohio, Senior Tax Accountant; September 1999- July 2001, Tax Accountant, September 1998-September 1999.**

- Coordinate domestic tax compliance including preparation of federal and state consolidated tax returns
- Conduct seminar on property tax planning ideas and compliance requirements for division controllers; assist them with implementation
- Prepare year-end tax journal entries and the income tax footnote for the annual report
- Compile tax basis balance sheets and monitor the deferred taxes
- Coordinate payroll adjustments for fringe benefits for all the divisions, including training and advising payroll managers on payroll tax reporting

#### **PATRICK J. BURKE & COMPANY, PLL, Cincinnati, Ohio, Staff Accountant; January 1997-September 1998, January 1995-May 1995**

- Prepared corporate, partnership, individual, trust, and benefit plan returns
- Conducted client meetings to discuss tax planning ideas

- Trained new staff on tax software, laws, and return preparation
- Researched medical savings accounts, advised clients of the benefits, and assisted with implementation
- Compiled monthly and quarterly financial statements

**ARTHUR ANDERSEN, LLP, Cincinnati, Ohio, Staff Tax Consultant; September 1996-December 1996**

- Consulted with clients regarding family wealth planning
- Coordinated and led training class on Lotus Organizer
- Prepared gift tax returns and quarterly estimates

**SERVICE & ACTIVITIES**

**Our Lady of Sorrows Catholic Church**

- Finance Committee, September 2002—Present
  - Assist with budget preparation, cost variance analysis, and economic decision making
- Bookkeeping Assistant
  - Assist with financial accounting record keeping
  - Set up financial records on Quick Books

**Mother Teresa Catholic Elementary School**

- Finance Committee, April 2008--Present

**HONORS & AWARDS**

**University of Dayton:**

- Alumni Award of Excellence in Accounting, 1996
- Arthur H. Carter Scholarship, 1995
- Miriam Rosenthal Award of Excellence to a Graduating Senior in the School of Business Administration, 1996
- Beta Gamma Sigma Business Honorary
- Beta Alpha Psi Accounting Honorary, President, 1996

**MEMBERSHIPS**

American Institute of Certified Public Accountants

Ohio Society of Certified Public Accountants