

INSTRUCTIONS

Your 2017-2018 FAFSA has been selected by the U.S. Department of Education for federal verification, a process which requires us to verify certain data fields from your FAFSA. **Please review the complete instructions at www.finaid.udayton.edu/verification** and contact us with any questions. This process must be completed before we can apply your aid to your account; therefore we encourage you to submit all requirements within **30 days of receipt of request**. For your convenience, you can [email](#), [mail](#) or [fax](#) the documentation to us.

STUDENT INFORMATION

Student's Name _____ **Student ID#** _____
Last First MI

Permanent Address _____
Street Address City State Zip

SSN (optional) _____ **Home Phone** _____ **Cell Phone** _____

For financial aid purposes, a 'dependent' student is one who is required to provide parental information on the FAFSA.

2015 FEDERAL TAX RETURN FILING STATUS

Student (& Spouse) Filing Status *(all students)*

Tax Filers:

- I (We) filed** a 2015 federal return and
 - have used the **IRS DRT** via the FAFSA **or**
 - will provide/have provided an **IRS tax return transcript** **or**
 - will provide/have provided a **signed copy** of IRS tax return **or**
 - will provide/have provided a **signed copy** of foreign tax return
- I (We) had to amend** my 2015 federal return so will submit both
 - a signed copy of my **IRS 1040X** form filed with the IRS, **and**
 - a copy of my **IRS tax return transcript** showing original data **or**
 - will provide/have provided a **signed copy** of IRS tax return
- I was a (We were) victim(s) of IRS tax-related identity theft**, so will submit both
 - a Tax Return DataBase View (TRDBV) transcript, regular IRS tax transcript(s), or signed copy of 2015 tax return; **and**
 - a statement signed and dated by me (or my spouse) indicating that I (or my spouse) was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.
- I (We) will file but have yet to file** my 2015 return and have attached copies of IRS form 1040X **and** all W-2s related to my (our) 2015 earnings.

Non-Tax Filers:

- I (We) did not file and are not required to file** a 2015 return because either
 - I was not employed, so had no earnings in 2015; **or**
 - had \$ _____ earnings in 2015 **and**
 - Copies of W-2s from **all** employers **are included** **or**
 - W-2s were not issued for 2015 but my employer(s) was/were

Parent(s) Filing Status *(dependent students only)*

Tax Filers:

- My parents filed** their 2015 return and
 - have used the **IRS DRT** via the FAFSA **or**
 - will provide/have provided an **IRS tax return transcript** **or**
 - will provide/have provided a **signed copy** of IRS tax return **or**
 - will provide/have provided a **signed copy** of foreign tax return
- My parents had to amend** their 2015 return so will submit both
 - a signed copy of their **IRS 1040X** form filed with the IRS, **and**
 - a copy of their **IRS tax return transcript** showing original data **or**
 - will provide/have provided a **signed copy** of IRS tax return
- My parents were victims of IRS tax-related identity theft**, so will submit both
 - a Tax Return DataBase View (TRDBV) transcript, regular IRS tax return transcript(s), or signed copy of 2015 tax return; **and**
 - a statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.
- My parents will file but have yet to file** their 2015 return and have attached copies of IRS form 1040X **and** all W-2s related to their 2015 earnings.

Non-Tax Filers:

- My parent(s) did not file and are not required to file** a 2015 return(s) because
 - either they were not employed, so had no earnings in 2015; **or**
 - parent 1 earned \$ _____ from work
 - parent 2 earned \$ _____ from work **and**
 - Copies of W-2s from **all** employers **are included** **or**
 - W-2s were not issued for 2015 but their employer(s) was/were

HOUSEHOLD INFORMATION

Dependent Students: List the people within your parents' household **for whom your parent(s) will provide at least half of their support* between July 1, 2017 and June 30, 2018**. Also, please indicate in the space below if a household member will be enrolled in college **at least half-time** in a degree, diploma or certificate program at an eligible postsecondary educational institution any time **between July 1, 2017 and June 30, 2018**, by listing the name of the college and grade level.

Include the following:

- Yourself (even if you do not live with your parents) **and**
- Your parent(s) **and**
- Your parent(s)' other children **and**
- Other people if they now live with your parents and your parents provide more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2018;

Independent Students: List the people within your household **for whom you will provide at least half of their support* between July 1, 2017 and June 30, 2018**. Also, please indicate in the space below if a household member will be enrolled in college **at least half-time** in a degree, diploma or certificate program at an eligible postsecondary educational institution any time **between July 1, 2017 and June 30, 2018**, by listing the name of the college and grade level.

Include the following:

- Yourself **and**
- Your spouse (if you have one) **and**
- Your children **and**
- Other people if they now live with you and you or your spouse provides more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2018.

** Support includes money, gifts, loans, housing, food, clothes, car, medical and dental care, payment of college costs, etc.*

Please read guidelines above before completing. Attach extra page if needed.

Family Member	Age	Relationship to Student	College Name / Grade Level for 2017-2018
		SELF	

Signature(s) - REQUIRED

I (We) hereby affirm that all information reported on this form and any attachment hereto is true, complete, and accurate to the best of my (our) knowledge. I (We) understand that if I (we) receive federal student aid based on incorrect information, I (we) will need to repay it; I (we) may be required to pay fines and fees.

Student _____ Date _____

Parent (if dependent) _____ Date _____

Office of Financial Aid
 300 College Park
 Dayton, Ohio 45469 -1605
 FAX: 937-229-4338
 finaid@udayton.edu
www.finaid.udayton.edu