One-on-one guidance from Fidelity.

We can help you plan for today—and tomorrow.

UNIVERSITY of DAYTON | Fidelity INVESTMENTS

At Fidelity, we understand that you're busy managing multiple financial priorities, which can make planning for retirement a challenge. As a leading retirement provider to higher education institutions, Fidelity is committed to helping you plan for a future that's unique to you.

Meet with us one-on-one and you'll be able to tap into the education, resources, and support that only a trusted partner can provide. Plus, a consultation with a Fidelity representative is free to you as an employee benefit.

Don Harvey, your dedicated Fidelity Retirement Planner, is ready to help you address many questions, including:

- Am I investing properly?
- Am I on track with my retirement savings?
- How do I bring my retirement savings together?
- How do I turn retirement savings into ongoing, steady income?

Don will be at the University of Dayton on the following date for one-on-one appointments. Please consider bringing relevant account statements and any paperwork to help address your questions and needs.

Date	Time	Room
Wednesday, August 9	9:00 a.m. – 5:00 p.m.	KU, Room 312

Appointments are required. Unfortunately, walk-ins can't be accommodated. We urge you to schedule an appointment at a time that's convenient for you.

Fidelity has built its reputation helping people create the future they envision. Now put our experience to work for you.

Schedule a free one-on-one appointment.

Call:
800.642.7131

Register online:
getguidance.fidelity.com

Your Fidelity Retirement Planner:

Don Harvey

Investing involves risk, including risk of loss.

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